

WOMEN'S fund

for the fox valley region, inc.

WillPower Planned Giving

You Have WillPower

You have the power to leave a legacy and make the Fox Valley a better place by investing in women and girls through the Women's Fund for the Fox Valley Region. Through a carefully considered estate gift plan, you may have the capacity to give at a level not possible during your lifetime.

The Women's Fund works to improve our community by investing the health, safety and economic security of local women and girls. We provide philanthropic opportunities that encourage and inspire all women and girls to flourish personally, economically and professionally.

Estate gift planning isn't just for the wealthy. We all should consider what will happen to our home, life insurance policy, retirement plan, or other assets at the end of our lives.

By including the Women's Fund in your estate gift plan, you will make a powerful statement that investing in women and girls is important.

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ASSESS YOUR VALUES

If investing in the future of our community through women and girls is important to you, consider including the Women's Fund in your estate gift plan. We can help you build a legacy of social change.

CONSULT YOUR FINANCIAL ADVISOR

A good financial advisor will help you consider your income needs and the tax implications of the different types of gifts. Some gifts, such as a Charitable Gift Annuity, can provide you with income now and a gift to the Women's Fund in the future.

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SHARE YOUR PLAN WITH US

If you have included the Women's Fund in your gift plan, please let us know. We would like the opportunity to thank you and recognize you as a member of the Will Power Legacy Society.

TYPES OF GIFTS

Bequests – Leave the Women's Fund a specific dollar amount, a specific percentage of your estate, or a specific asset.

Life Insurance – Name the Women's Fund as a beneficiary to an existing life insurance policy, or give the Women's Fund a policy you already own, but no longer need.

Retirement Plans - Name the Women's Fund as a beneficiary of your IRA or employer sponsored plan.

Establish Gift Annuities – Allows you, or your designated beneficiary, to receive income for life. At the end of your lifetime, the Women's Fund will receive the remaining assets of the trust. You will receive a charitable income tax deduction in the year you establish the trust or annuity.

Consult your attorney or tax advisor to confirm the suitability of your planned gift. The Women's Fund is happy to assist you and your advisor in making a gift that best fulfills your charitable intentions.

WOMEN'S FUND FOR THE FOX VALLEY REGION, INC.

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A supporting organization of the Community
Foundation for the Fox Valley Region, Inc.